**Mississippi Home Corporation**

**Program Securities**

**June 30, 2026**

| | | | | | Program Securities | |
|---|---|---|---|---|---|---|
| | Bond Issue Series | Bond Issue Date | Amount of Bond Issue | Bonds Outstanding as of June 30, 2026 | Initial Principal Amount | Principal Amount Outstanding |
| | 1995 C & D | June 1, 1995 | 35,000,000 | - | - | - |
| | 1995 I & J | December 14, 1995 | 32,320,000 | - | - | - |
| * | 2009A | September 24, 2009 | 32,455,000 | - | 35,328,143 | 14,003,776 |
| * | 2015A | June 30, 2015 | 58,000,000 | - | 66,904,986 | - |
| * | 2016ABC | November 30, 2016 | 41,335,000 | 16,780,000 | 49,701,165 | 17,577,284 |
| * | 2017ABC | June 14, 2017 | 43,990,000 | 19,220,000 | 54,206,527 | 18,685,219 |
| * | 2017DEF | December 27, 2017 | 33,775,000 | 12,915,000 | 40,964,642 | 15,645,024 |
| * | 2018A | October 30, 2018 | 39,170,000 | 13,680,000 | 39,437,559 | 18,903,220 |
| * | 2019A | March 20, 2019 | 58,740,000 | 16,755,000 | 60,327,317 | 34,382,567 |
| * | 2019B | September 26, 2019 | 65,285,000 | 41,920,000 | 68,694,962 | 44,834,884 |
| * | 2020A | March 18, 2020 | 62,320,000 | 37,295,000 | 71,954,560 | 41,410,490 |
| * | 2020B | August 19, 2020 | 48,520,000 | 33,665,000 | 46,930,811 | 33,383,904 |
| * | 2021A | February 17, 2021 | 46,665,000 | 32,470,000 | 49,047,749 | 35,845,147 |
| * | 2021B | July 14, 2021 | 97,095,000 | 73,375,000 | 102,924,265 | 74,146,734 |
| * | 2022AB | January 26, 2022 | 74,675,000 | 54,915,000 | 81,545,219 | 62,576,686 |
| * | 2022CD | September 8, 2022 | 87,355,000 | 72,550,000 | 86,847,634 | 70,643,001 |
| * | 2023AB | March 8, 2023 | 77,455,000 | 67,145,000 | 77,816,596 | 65,805,388 |
| * | 2023CD | August 9, 2023 | 99,295,000 | 91,900,000 | 97,644,788 | 84,687,167 |
| * | 2024AB | February 13, 2024 | 89,660,000 | 86,015,000 | 86,979,347 | 79,744,378 |
| * | 2024CD | June 21, 2024 | 127,995,000 | 124,045,000 | 126,004,151 | 118,384,667 |
| * | 2024EF | November 13, 2024 | 125,880,000 | 122,755,000 | 126,318,957 | 121,060,818 |
| * | 2025AB | April 16, 2025 | 133,795,000 | 131,910,000 | 131,211,475 | 128,797,120 |
| * | 2025CD | September 17, 2025 | 123,955,000 | 123,305,000 | 121,065,258 | 120,012,937 |
| * | 2026AB [1] | February 11, 2026 | 85,740,000 | 85,740,000 | 72,163,366 | 72,041,784 |
| * | 2026CD [2] | June 25, 2026 | 114,545,000 | 114,545,000 | - | - |
| | | | | | | |
| | Totals | | 1,835,020,000 | 1,372,900,000 | 1,694,019,476 | 1,272,572,195.00 |

[1] On February 11, 2026, Mississippi Home Corporation issued $71.515 million of tax-exempt mortgage revenue bonds and $14.225 million of taxable mortgage revenue bonds. As of June 30, 2026, the acquisition fund balance was $14.8 million which will be used to purchase program securities through February 1, 2027.

[2] On June 25, 2026, Mississippi Home Corporation issued $81.34 million of tax-exempt mortgage revenue bonds and $33.205 million of taxable mortgage revenue bonds. As of June 30, 2026, the acquisition fund balance was $120 million which will be used to purchase program securities through June 1, 2027.

* Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").